

*This brochure supplement provides information about Matthew T Cahill that supplements the Granite Financial Partners LLC brochure. You should have received a copy of that brochure. Please contact Matthew T Cahill if you did not receive Granite Financial Partners LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Matthew T Cahill is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Granite Financial Partners LLC**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Matthew T Cahill**

Personal CRD Number: 6591836

Investment Adviser Representative

Granite Financial Partners LLC  
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(603) 554-8551  
[mcahill@gfpmh.com](mailto:mcahill@gfpmh.com)

UPDATED: 02/19/2019

## Item 2: Educational Background and Business Experience

**Name:** Matthew T Cahill

**Born:** 1984

### **Educational Background and Professional Designations:**

#### **Education:**

Juris Doctor Law, Suffolk University Law School - 2010

Bachelor of Arts Politics, Saint Anselm College - 2006

#### **Designations:**

##### **CFA - Chartered Financial Analyst**

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute - the largest global association of investment professionals.

There are currently more than 90,000 CFA charterholders working in 134 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

##### **High Ethical Standards**

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

##### **Global Recognition**

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders-often making the charter a prerequisite for employment.

Additionally, regulatory bodies in 22 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

### **Comprehensive and Current Knowledge**

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit [www.cfainstitute.org](http://www.cfainstitute.org).

### **Business Background:**

08/2017 - Present	Chief Compliance Officer / Investment Adviser Representative Granite Financial Partners LLC
12/2015 - 08/2017	Director MFA Asset Management, LLC
01/2015 - 11/2015	Compliance Manager Great Hill Partners, L.P.
06/2012 - 01/2015	Manager, Legal Products Putnam Investments
05/2011 - 06/2012	Project Attorney State Street Corporation
05/2008 - 04/2011	Law Clerk Law Offices of Peter A. Zahka, II, P.C.
08/2007 - 05/2010	Student Student

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Matthew Cahill is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Granite Financial Partners always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Granite Financial Partners in their capacity as a licensed insurance agent.

### **Item 5: Additional Compensation**

Matthew T. Cahill does not receive any economic benefit from any person, company, or organization, other than Granite Financial Partners LLC in exchange for providing clients advisory services through Granite Financial Partners LLC.

### **Item 6: Supervision**

As the Chief Compliance Officer of Granite Financial Partners LLC, Matthew T Cahill supervises all activities of the firm. Matthew T Cahill's contact information is on the cover page of this disclosure document. Matthew T Cahill adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.